Fidelity INVESTMENTS

Account Number ☐☐☐-☐☐☐☐☐☐

Supplemental Account Holder Information Form

This form is intended to capture required information. Please complete this form for each account holder/authorized individual and attach it to the account application.

Important Information about Procedures for Opening a New Account

To help the government fight the funding of terrorism and money-laundering activities, Federal law requires Fidelity to verify your identity by obtaining your name, date of birth, address, and a government-issued identification number before opening your account. In certain circumstances, Fidelity may obtain and verify this information with respect to any person(s) authorized to effect transactions in an account. For certain entities, such as trusts, estates, corporations, partnerships, or other organizations, identifying documentation is also required. Your account may be restricted and/or closed if Fidelity cannot verify this information. Fidelity will not be responsible for any losses or damages (including but not limited to lost opportunities) resulting from any failure to provide this information, or from any restriction placed upon, or closing of, your account.

Account Holder/Authorized Individual

Check ONE ☐ Social Security Number ☐ Taxpayer ID Number ☐☐☐☐☐☐☐☐☐ Date of Birth ☐☐-☐☐-☐☐☐☐

U.S. Driver's License Number ☐☐☐☐☐☐☐☐☐☐ State of Issuance ☐☐

Official Full Name of Business or Entity ☐☐☐☐☐☐☐☐☐☐ Line of Business ☐☐☐☐☐☐☐☐

Countries of Citizenship ☐ U.S. ☐ Others (List All) ☐☐☐☐☐☐☐☐☐☐

Legal Address – (Required Information – No P.O. Boxes)

Full Address ☐☐☐☐☐☐☐☐☐☐

Mailing Address – (If different than Legal Address)

Full Address ☐☐☐☐☐☐☐☐☐☐

Home Phone ☐☐☐-☐☐☐-☐☐☐☐ **Work Phone** ☐☐☐-☐☐☐-☐☐☐☐ **Ext** ☐☐☐☐☐☐

Government ID – Foreign Citizens Only (Identification document must carry reference number and photograph.) Please attach a photocopy.

Immigration Status ☐ Permanent Resident ☐ Non-Permanent Resident ☐ Non-Resident

Place of Birth City ☐☐☐☐☐☐☐☐☐☐ State/Province ☐☐ Country ☐☐☐☐☐☐☐☐☐☐

☐ U.S. Driver's License (Provided Above) ☐ INS Permanent Resident Alien Card ☐ Passport with U.S. Visa ☐ Passport without U.S. Visa*

☐ Foreign National Identity Document* Document Number ☐☐☐☐☐☐☐☐☐☐ Country of Issuance ☐☐☐☐☐☐☐☐☐☐

***Information Required**
Bank Name ☐☐☐☐☐☐☐☐☐☐ Account Number ☐☐☐☐☐☐☐☐☐☐ Phone Number ☐☐☐☐☐☐☐☐☐☐

Government ID – Foreign Entities Only (Please attach a photocopy.)

Type of Document ☐☐☐☐☐☐☐☐☐☐

Government Issued Identification Number ☐☐☐☐☐☐☐☐☐☐ Country of Issuance ☐☐☐☐☐☐☐☐☐☐

The attached client agreement governing this account is hereby amended to include the following terms regarding the verification of customer identity. In the event of a conflict, the following provision shall control.

To help the government fight the funding of terrorism and money-laundering activities, to verify my identity, Federal law requires that Fidelity obtain my name, date of birth, address, and a government-issued identification number before opening my account. In certain circumstances, Fidelity may obtain and verify this information with respect to any person(s) authorized to effect transactions in an account. For certain entities, such as trusts, estates, corporations, partnerships, or other organizations, identifying documentation is also required. My account may be restricted and/or closed if Fidelity cannot verify this information. Fidelity will not be responsible for any losses or damages (including but not limited to lost opportunity) resulting from any failure to provide this information, or from any restriction placed upon, or closing of, my account. Any information I provide to Fidelity may be shared with third parties for the purpose of validating my identity and may be shared for other purposes in accordance with Fidelity's Privacy Policy. Any information I give to Fidelity may be subject to verification, and I authorize Fidelity to obtain a credit report about me at any time. Upon written request, I will be provided the name and address of the credit reporting agency used. You also may monitor or tape-record conversations with me in order to verify data about any transactions I request, and I consent to such monitoring or recording.

I represent that I have read the terms and conditions set forth in the client agreement concerning this account and agree to be bound by such terms and conditions as are currently in effect and as may be amended from time to time.

Signature ☐☐☐☐☐☐☐☐☐☐ Date ☐☐☐☐☐☐☐☐